

Sector Analysis

Power Generation Year End : June/Dec

S.No	Company Name	Paid up Capital Rs (mn)	EPS (Rs.)	EPS (Rs.)	Payout %						Jan - Jul 2018		Turnover (mn)	Rate As Of 01-Aug-18
			9M 2018	FY 2017	9M2018			FY2017			High (Rs)	Low (Rs)		
					C	B	R	C	B	R				
1	Hub Power Co.	11,571	5.30	8.29	46	-	-	75	-	-	105.50	84.60	125.36	95.39
2	Kot Addu Power	8,802	7.50	10.73	43.5	-	-	90.5	-	-	66.00	51.85	43.06	56.73
3	Kohinoor EnergyXD	1,694	3.11	4.74	25	-	-	52.5	-	-	44.70	37.61	2.26	39.16
4	Altern Energy	3,634	4.00	4.49	40	-	-	40	-	-	46.50	-	1.77	35.46
5	Engro Powergen	3,238	4.91*	7.35	15	-	-	32.5	-	-	36.55	32.00	14.53	33.80
6	Nishat Power	3,540	6.82	8.15	-	-	-	40	-	-	35.40	26.50	21.09	31.03
7	Nishat ChunPow	3,673	7.01	8.16	-	-	-	25	-	-	34.98	24.30	37.16	27.22
8	Saif Power Ltd.	3,864	1.97**	6.70	-	-	-	36.5	-	-	30.25	25.75	15.46	26.17
9	Sitara Energy	190	(5.10)	(5.05)	-	-	-	-	-	-	27.95	-	0.20	23.13
10	Lalpir Power	3,798	1.00**	2.56	-	-	-	20	-	-	22.69	17.00	21.40	18.00
11	Pakgen Power	3,720	0.90**	3.53	-	-	-	20	-	-	22.99	16.16	16.47	17.52
12	Arshad Energy	80	(1.72)	1.40	-	-	-	-	-	-	11.90	6.60	0.32	8.25
13	Tri-Star Power XD	150	0.60	0.50	-	-	-	-	-	-	8.95	4.95	10.17	6.30
14	K-Electric Ltd.	96,653	N/A	1.19	-	-	-	-	-	-	7.28	5.04	1,278.88	5.54

*HY Result
** 1Q Result