

## Sector Analysis

### Commercial Banks Analysis & Comparison

Year End : December

Rate Wise Sorted

| S.No         | Company Name         | Paid up Capital Rs (mn) | EPS (Rs.) |         | Payout (in %) |   |   |        |    |    | Jan - Jul 2018 |          | Turnover (mn) | Rate As Of 01-Aug-18 |
|--------------|----------------------|-------------------------|-----------|---------|---------------|---|---|--------|----|----|----------------|----------|---------------|----------------------|
|              |                      |                         | 1Q 2018   | FY 2017 | 1Q2018        |   |   | FY2017 |    |    | High (Rs)      | Low (Rs) |               |                      |
|              |                      |                         |           |         | C             | B | R | C      | B  | R  |                |          |               |                      |
| 1            | MCB Bank             | 11,851                  | 8.24*     | 18.95   | 80            | - | - | 160    | -  | -  | 243.00         | 188.40   | 85.64         | 205.10               |
| 2            | Habib Bank Ltd       | 14,668                  | 5.16*     | 4.81    | 20            | - | - | 80     | -  | -  | 229.72         | 155.00   | 185.78        | 176.09               |
| 3            | UBL Bank             | 12,242                  | 5.12*     | 20.77   | 60            | - | - | 130    | -  | -  | 219.70         | 148.52   | 196.83        | 172.98               |
| 4            | Allied Bank Ltd      | 11,451                  | 11.12     | 11.12   | 20            | - | - | 70     | -  | -  | 110.00         | 85.00    | 17.51         | 107.83               |
| 5            | Meezan Bank Ltd      | 10,629                  | 2.09      | 6.13    | -             | - | - | 30     | -  | 6  | 93.90          | 67.00    | 56.35         | 89.67                |
| 6            | Bank Al-Habib        | 11,114                  | 1.88      | 7.78    | -             | - | - | 30     | -  | -  | 87.00          | 58.00    | 76.08         | 82.68                |
| 7            | Bank AL-Falah        | 16,131                  | 2.01      | 5.20    | -             | - | - | 15     | -  | -  | 59.00          | 42.48    | 217.26        | 56.36                |
| 8            | National Bank Ltd    | 21,275                  | 2.38      | 10.82   | -             | - | - | -      | -  | -  | 53.15          | 46.00    | 147.38        | 50.97                |
| 9            | Habib Metro Bank     | 10,478                  | 1.50      | 5.25    | -             | - | - | 30     | -  | -  | 49.00          | 34.50    | 95.63         | 42.21                |
| 10           | Faysal Bank Limited  | 15,177                  | 0.92      | 3.42    | -             | - | - | -      | 15 | -  | 30.00          | 20.77    | 271.90        | 27.97                |
| 11           | Standard Ch Bank     | 38,716                  | 0.70      | 2.13    | -             | - | - | 17.5   | -  | -  | 27.90          | 20.95    | 1.03          | 23.51                |
| 12           | Askari Bank Limited  | 12,603                  | 1.10      | 4.18    | -             | - | - | 10     | -  | -  | 24.50          | 19.20    | 143.88        | 23.44                |
| 13           | Bank of Khyber       | 10,004                  | 0.45      | 1.79    | -             | - | - | 15     | -  | -  | 16.20          | 12.16    | 1.47          | 14.62                |
| 14           | Bank Islami Pakistan | 10,079                  | 0.04      | 1.55    | -             | - | - | -      | -  | -  | 13.45          | 8.60     | 29.04         | 12.85                |
| 15           | Soneri Bank Ltd      | 11,025                  | 0.60      | 1.49    | -             | - | - | 7.5    | -  | -  | 14.40          | 11.78    | 25.55         | 12.85                |
| 16           | Bank of Punjab       | 26,437                  | N/A       | (1.61)  | -             | - | - | -      | -  | 70 | 13.49          | 8.10     | 1,242.00      | 11.86                |
| 17           | JS Bank Ltd          | 12,975                  | 0.15      | 0.74    | -             | - | - | -      | -  | -  | 9.55           | 7.02     | 80.69         | 8.10                 |
| 18           | Samba Bank Limited   | 10,082                  | 0.39      | 0.73    | -             | - | - | -      | -  | -  | 8.99           | -        | 2.69          | 7.00                 |
| 19           | Summit Bank Ltd      | 26,382                  | N/A       | (0.51)  | -             | - | - | -      | -  | -  | 3.09           | 1.52     | 143.79        | 1.86                 |
| 20           | Silk Bank Ltd        | 90,819                  | 0.03      | 0.13    | -             | - | - | -      | -  | -  | 1.61           | 1.14     | 131.03        | 1.35                 |
| <b>Total</b> |                      | 384137.34               |           |         |               |   |   |        |    |    |                |          |               |                      |

\*HY18 Results